

FXTRADE AND FXGLOBAL TRANSFER CUSTOMER APPLICATION FORM

Email to: accountid-eu@oanda.co.uk

(The information contained in this form shall not be distributed to third parties except in accordance with our Privacy Policy.)

CUSTOMER INFORMATION

Customer information must be completed for each participant in the account. For the purpose of this document, the term "Customer" always refers to the entity for which this application has been made, regardless of legal description.

THE INFORMATION BELOW MUST BE FILLED OUT IN FULL

First Name: _____ Last Name: _____

Street Address: _____

City: _____

Post code: _____

Country: _____

Telephone (Home): _____

Email Address (Home): _____

Date of Birth (dd/mm/yy): _____

EMPLOYMENT DETAILS

1. Employment Status: Employed Self-Employed Unemployed Retired (If retired please complete below for most recent employment)

Employer's Name: _____

Employer's Address: _____

Length of Employment: _____ years

Type of Business: _____

Position: _____

Telephone (Business): _____

Email Address (Business): _____

2. Have you ever worked in a professional position(s) in the financial sector, which required knowledge of the types of FX transactions or services provided by OANDA? If yes, please provide details below.

Employer's Name: _____

Employer's Address: _____

Length of Employment: _____ years

Type of Business: _____

Position: _____

FINANCIAL DETAILS

3. What is your total estimated annual income? \$/£/€ _____

4. What is your total net worth? \$/£/€ _____

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5. Do you have or have you ever had any other account(s) with OANDA? Yes No

If Yes, please provide account number(s): _____

TRADING

6. Do you understand how the CFD and FXmarkets and trading operate, and the risks involved including price volatility and fluctuations? Yes No
7. Do you usually trade these markets on an execution only capacity? Yes No
8. Do you understand the nature of margined transactions? Yes No
9. How many years of experience of you have with margined transactions? _____ years
10. Do you understand the nature of risk involved in margined transactions? Yes No
11. How many years of experience have you had in FX trading? _____ years
12. How many years of experience have you had in CFD trading? _____ years
13. How many margined trades have you completed within the last year? _____
14. What is your average number of margined trades per month? _____
15. What is your average trade size in terms of the value of exposure? _____
16. Have you ever had a brokerage account (either alone or with others) or been an authorised trader on some else's brokerage account? Yes No
17. If YES, please list firms and state whether the accounts are still open _____

18. Do you control or have a financial interest in any other account with the above firm? Yes No
If YES, please list _____

19. Do you trade online? Yes No If YES, number of years? _____ years
20. Please list any relevant academic and professional qualifications _____

21. Are you employed by a registered securities broker/dealer, investment advisor, bank or other financial institution? If YES, you must submit a compliance letter with this application. It should be on corporate letterhead and signed by a principal or compliance officer of the firm? Yes No
If YES, please list: _____

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22. What is your trading objective: To hedge other instruments Risk management To achieve speculative gains

ACCOUNT PREFERENCES

23. Primary Account Currency: U.S. Dollar Euro Canadian Dollar (CAD) Swiss Franc (CHF)
 Great Britain Pound (GBP) Japanese Yen (JPY) Australian Dollar (AUD) Singapore Dollar (SGD) Hong Kong Dollar (HKD)

24. Select the starting leverage for your account. The default is 20:1 and you may change this at any time. 10:1 20:1 30:1 40:1 50:1

Note: While you must choose a leverage to open an OANDA account, the value you choose applies only to your fxTrade forex transactions; it does not affect your FXGlobalTransfer activity

25. How did you hear about OANDA Europe Limited: _____

After successful registration, we will send you a temporary password to the following email address. This email will include a **confirmation link** to activate your account.

LOGIN INFORMATION

26. Your Preferred Username: _____ (Please do not use spaces or punctuation. Usernames are case sensitive.)

27. Do you want your username displayed publicly (for example, in OANDA's public contests)?
 Yes No

28. Security question for account enquiries. Choose a question that only you know the answer to.

Question: _____

Answer: _____

29. Where did you hear about OANDA?

FXGLOBALTRANSFER

30. Do you want to enable FXGlobalTransfer? Yes No

If YES, please answer the following questions:

a. What is your primary reason for using FXGlobalTransfer? _____

b. To which country do you anticipate sending the most funds? _____

c. How many transfers do you expect to make annually? _____

d. How much (in your primary currency) do you expect to transfer annually? _____

e. Where did you hear about FXGlobalTransfer? _____



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AUTHORISATION

The undersigned hereby attest(s) and certifies to be a sophisticated financial institution and/or sophisticated participant and attest(s) that the above information is complete and accurate and hereby authorises OANDA Europe Limited to verify any information submitted in accordance with OANDA Europe Limited's Privacy Policy. Please include copies of 1 government-issued photo ID and 1 document confirming your current address with this application. Please scan or photograph this form and your IDs and email to accountid-eu@oanda.co.uk.

Agreed and accepted:

Signature: _____

Name: _____

Title: _____

Date: _____

For OANDA use:

OANDA Europe Limited

Once completed, please scan or photograph this form and email to account-id@oanda.co.uk.